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)RU XVH E\ PDLQVWUHDP VSHFLDO DGHPLGHWHDUQGGWULYHHYVSFRRYROVRQ

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&RQWHQWV

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D   1RW XVHG

E   ³WKH $FDGHPLHV PHDQV DOO WKHXWERRRVOWHDHDQOGU
WR LQ $UWLFOH D DQG RSHUDWHG E\ WKKD$FOGHP
PHDQ DQ\ RQH RI WKRVH VFKRROV RU HGXFDWLRQD

F   ³$FDGHP\ )LQDQFLDO <HDU´ PHDQWWRWKHSDFWBEHPU
WR³WRI $XJXVW RI WKH IROORZLQJ \HDU

<@p´€WF<l   G   ³WKH $FDGHP\ 7UXVW´ PHDQV WKH FRPSDQ\WKHQWHH

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)RU XVH E\ PDLQVWUHDP VSHFLDO DGHPLQHWHDUQQDWULYHH\ SFKRRYLOVLRQ
VFKRROV

O   1RW XVHG

P   ³/RFDO $XWKRULW\ $VVRFLDWHG 3HUWWHRQG´ ZLHWDKLQ D
     WKH PHDQLQJ JLYHQ LQ VHFWLRQ   +RXVWKHU /RFD
     $FW   ZLWK DQ\ ORFDO DXWKRULWV EQZOXHFQFWHG

Q   ³/RFDO *RYHUQLQJ %RGLHV´ PHDQV WDQGWFRPPLWW
     $UWLFOHV $ DQG   DQG ³/RFDO *RYHHURLQJ
     WKHVH FRPPLWWHHV

R   ³0HPEHU´ PHDQV D PHPEHU RI WKH $FDGHP\ 7UXVV
     VXFK LV ERXQG E\ WKH XQGHUWDNLQJ FRQWDLQHG

S   ³WKH 0HPRUDQGXP´ PHDQV WKH 0HPR$DQGHXP\RI $
     7UXVW

T   ³2IILFH´ PHDQV WKH UHJLVWHUHG RIILFH RI WKH $

U   ³3DUHQW /RFDO *RYHUQRU´ PHDQV WKH SD WKH7*U

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S €F`KH RR ™pKH 0H   ™p ™pH @ð *Rm€°€0€³U

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VFKRROV

]   1RW XVHG

DD   ³WHDFKHU´ PHDQV D SHUVRQ HPSOR\PHHO\GWXR\GHDU D
     FRQWUDFW IRU VHUYLFHV RU RWKHU FZHLWHDHOQJDJHG
     WHDFKHU DW RQH RU PRUH $FDGHPLHV

EE   ³WKH 7UXVWHHV´ PHDQV WKH GLUGF³WRXUWWRHHWKH
     PHDQV DQ\ RQH RI WKRVH GLUHFWRULWKLWXXEHMUHFWDWW
     $UWLFOH H LQ UHODWLRQ WR $UWLFOHV

FF   ³WKH 8QLWHG .LQJGRP´ PHDQV *UQ&DW %ULWDLQ D

GG   ZRUGV LPSRUWLQJ WKH PDVFXOLQHPJLHHOQQLGHHU RQO
     JHQGHU :RUGV LPSRUWLQJ WKH VLQSJOXXODUODJQXPEH
     QXPEHU DQG YLFH YHUVD

HH   VXEMHFW DV DIRUHVDLG ZRUGV VRHU $HU[ISUHFVVOLVRVQVK
     XQOHVV WKH FRQWH[W UHTXLUHV RWKHLQLZWWKHLVH EHD
     &RPSDQLHV $FW   DV DSSURSULDWH

II   DQ\ UHIHUHQFH WR D VWDWXWHO RRGUHVDWOO\WXXWWDRWUXW\S
     VWDWXWRU\ SURYLVLRQ ZKLFK UHSODFHWV DWRUXWXWRSUH
     SURYLVLRQ LQFOXGLQJ DQ\ PRGLILFDWLRQ RU DPH

     7KH FRPSDQ\ V QDPH LV 7RUTXD\ %R\KLV UGDRPPXDFUH QFW
     LW LV FDOOHG$FDG GHP\ 7UXVW

    7KH $FDGHP\ 7UXVW¶V UHJLVWHUHQGGIORDDOQLIFHD QQG WDROEOHM

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7KH $FDGHP\ 7UXWWWK¶V 2EREMMHHFFWWVV SHFLILFDOO\ UHVWULF

IROORZLQJ

D WR DGYDQFH IRU WKH SXEOLF EHQQGHIRLPW HLQXFDWL

SDUWLFXODU EXW ZLWKRXW SUHMXRGLLFQJH EMR WKH JL

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)RU XVH E\ PDLQVWUHDP VSHFLDO DGHPLQLHHDUQGWULHYHH\VFKRRYLVLRQQ
VFKRROV

H   WR HVWDEOLVK RU VXSSRUW ZKHQ\VFKKHDUULILWQDDEQOFHLD
FRPSDQLHV WUXVWV DVVRFLDWLRRQV DRORQ\LRQVWWKHWX
2EMHFWV

I   WR FR RSHUDWH ZLWK RWKHU FKDLUQWLDHQ HGWKHU
VFKRROV DFDGHPLHV DQG LQVWLWXWOQVLRQWRUZWKLO
YROXQWDU\ ERGLHV DQG VWDWXWRUDODHXWRKRPWKHWLH
2EMHFWV DQG WR H[FKDQJH LQIRUPDWLRQ DQG DG

J   WR SD\ RXW RI IXQGV RI WKH $FDGHDHOP\HUSXHWVVWKH
RI DQG LQFLGHQWDO WR WKH IRUPDHWPLR7UOXOQWG UHJL

K   WR HVWDEOLVK PDLQWDLQ FDUU\GHROLHPYDOODWH DQG
ORFDWLRQV WR EH GHWHUPLQHG E\ WKH 7UXVWHHV

L   WR RIIHU VFKRODUVKLSV H[KLELLWLRLRDQQG SVUWULXGHO
IRUPHU SXSLOV DQG IRUPHU VWXGHQWQV\G DDOVQVLRWK
WKH HGXFDWLRQDO DWWDLQPHQW RISSOXSVLOOQ DGQG
IRUPHU VWXGHQWV

M   WR SURYLGH HGXFDWLRQDO IDFLOOLWLLE\ YHDQGQGHV
ZLGHU FRPPXQLW\ IRU WKH SXEOLF EHQHILW

N   WR FDUU\ RXW UHVHDUFK LQWR WLKGHLGHZHYHORSPHQ
WHFKQLTXHV LQ HGXFDWLRQ DQG WRHWRORSPHOOWSSUR
DQG GHOLYHU\ DQG WR SXEOLVK WKHHGUHHYVHXOORWV RI
PHDQV RI EHQHILWLQJ IURP DSSOLQFGDXWVLRLRQ RI WKH
FRPPHUFH RWKHU VFKRROV HGXFDWWLRQ\DOHIFQOWRUL
WR WKH HGXFDWLRQ RI SXSLOV DQG VWXGHQWV LQ

O   VXEMHFW WR VXFK FRQVHQWV DV PDDQ\EFHRQMVUXLFV
HQWHUHG LQWR E\ RU RQ EHWDOMWRRERWUKKURⅩFDOGGHPR\D
PRQH\ IRU WKH IXUWKHUDQFH RI WKH V2EMHFWV LQ

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VFKRROV

VXFK DGYLFH IURP D ILQDQFLDO H[SHUHWVVDDUU WXXGG7U

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U WR HVWDEOLVK VXEVLGLDU\ FRPSXDOLQHHW WR RUDWK…
SXUSRVH RI UDLVLQJ IXQGV IRU WKH $FDGHP\ 7UXV…

V WR GR DOO VXFK RWKHU ODZIXOWKLLQJLVGHVQ WDUH
FRQGXFLYH WR WKH DFKLHYHPHQW RI WKH 2EMHFW…

7KH LQFRPH DQG SURSHUW\ RI WKH $FDGHPO\ 7UXVWZDUVGH
SURPRWLRQ RI WKH 2EMHFWV

1RQH RI WKH LQFRPH RU SURSHUW\SDLGWKHU $WDGHP\ 7U…
GLUHFWO\ RU LQGLUHFWO\ E\ ZD\ RIZGDLLYRLGGHHOQUERQWXV RU…
0HPEHU RI WKH $FDGHP\ 7UXVW 1RQHWKHOHVVWDZKHPELUQ
DOVR D 7UPXVWHH

D EHQHILW DV D EHQHILFLDU\ RI WKH $FDGHP\ 7UXV…

E EH SDLG UHDVRQDEOH DQG SURSHUVHUHYLFPXIFHOHHVUDWL
VXSSOLHG WR WKH $FDGHP\ 7UXVW

F EH SDLG UHQW IRU SUHPLVHV OHW LEXWWVKHLIWOHREHU…
DPRXQW RI WKH UHQW DQG RWKHU WHHDDQQG SSUURSXKHHUUG
DQG

G EH SDLG LQWHUHVW RQ PRQH\ OHQWQWWRQDEOWKKLHQ$FDGD
SURSHU UDWH VXFK UDWH QRW WR H[WWKHHHGEDSHUFU
OHQGLQJ UDWH RI D 8. FOHDULQJ EDQN VHOHFWHG…
ZKLFKHYHU LV WKH KLJKHU

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)RU XVH E\ PDLQVWUHDP VSHFLDO DGHP[...]LHHDUQQGDWLUHYHVSFKRRYLVLRQQ
VFKRROV

D   EX\ DQ\ JRRGV RU VHUYLFHV IURP WKH $FDGHP\ 7

E   VHOO JRRGV VHUYLFHV RU DQ\ L[...]QWHUHVW LQ OD

F   EH HPSOR\HG E\ RU UHFHLYH DQ\ UH[...]PXQHUDWLRQ
RWKHU WKDQ WKH &KLHI ([HFXWLYH2I[...]FHUWVRWHI
ZKRVH HPSOR\PHQW DQG RU UHPXQHUDWLRQ LV VX
FRQGLWLRQV LQ $UWLFOH   RU

G   UHFHLYH DQ\ RWKHU ILQDQFLDO EHQHILW IURP WK

H   XQOHVV

L   WKH SD\PHQW LV SHUPLWWHG E\[...]SURFHGXUH DQG REVHUYH WKH FRQGLWLRQV VH

LL   WKH 7UXVWHHV REWDLQ WKH SULRU ZULWWHQ
&RPPLVVLRQ DQG IXOO\ FRPSO\ ZLWK DQ\ SURFH

6XEMHFW WR $UWLFOH   D 7UXVWHH PD\

D   UHFHLYH D EHQHILW IURP WKH $FD[...]EHRQ\7UXVWDLU\G[...]
WKH $FDGHP\ 7UXVW

E   EH HPSOR\HG E\ WKH $FDGHP\ 7UXVW[...]WKH MXSVSHO\ LE
JRRGV RU VHUYLFHV WR WKH $FDGHP\[...]DU7XUVWWRHHK

F   UHFHLYH LQWHUHVW RQ PRQH\ OH[...]QRWDEOKHDQ$FD
SURSHU UDWH QRW H[FHHGLQJ   SHU[...]DFQQOHXXPUEG[LR
EDQN WR EH VHOHFWHG E\ WKH 7UXV[...]WLHHJKUURDQG

G   UHFHLYH UHQW IRU SUHPLVHV OH[...]7UEVWKH7KXVV[...]
DPRXQW RI WKH UHQW DQG WKH RWKH[...]EHOHWDOQOV RI V
SURSHU

7KH $FDGHP\ 7UXVW DQG LWV 7UXV[...]WWHKR\UPLDWV\RSQOURYU\LE
$UWLFOH   LI HDFK RI WKH IROORZLQJ FRQGLWLRQV LV I

D   WKH UHPXQHUDWLRQ RU RWKHU VX[...]FPHHGSDOLG WR WK

)RU XVH E\ PDLQVWUHDP VSHFLDO   DGHPLOHWHDUQQGUWLYHH \VFKRRYORVLRQQ
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DPRXQW WKDW LV UHDVRQDEOH LQ DOO WKH FLUFX

E   WKH 7UXVWHH LV DEVHQW IURP WWKKHSDUWLV RI DQ\
GLVFXVVLRQ RI

L   KLV RU KHU HPSOR\PHQW UHPXQHJDWWLKHRQ RU
FRQWUDFW SD\PHQW RU EHQHILW RU

LL   KLV RU KHU SHUIRUPDQFH LQ WKRIHUHPPSDOQRF\HPHQ
RI WKH FRQWUDFW RU

LLL   DQ\ SURSRVDO WR HQWHU LQWRDWDQ\Z LRWWKKKHLLP F
RU KHU RU WR FRQIHU DQ\ EHQHILWHXUSRRLQWWKLHHG R
XQGHU $UWLFOH   RU

LY   DQ\ RWKHU PDWWHU UHODWLQJ WDRQ\DELSSRROHHHQWV
SHUPLWWHG E\ $UWLFOH

F   WKH 7UXVWHH GRHV QRW YRWH RQ DFQFRXXWQWFKHPDWW
ZKHQ FDOFXODWLQJ ZKHWKHU D TXRUXPHFΠ TUP ZPEΩ6

G   VDYH LQ UHODWLRQ WR HPSOR\L(QHFRXUVEURRQZZUDFW
WR WKH H[WHQW KH RU VKH LV D 7UDXWWVVWLHHHHHHGWWKWDKU
LV LQ WKH LQWHUHVHøRRVWLF €ð−gPUpðDU`•G −gS õp°

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VFKRROV

LV VXEVHTXHQWO\ HOHFWHG RU DSSRLSQWWHGFODH VDKDOOXVRGHO
VXFK D 7UXVWHH WR UHFHLYH UHPXQHUDDWLRQWRULQEKLQHFLDW
DV DQ HPSOR\HH RI WKH $FDGHP\ 7UXVGXUDHQGSWRYLGRXV W
$UWLFOHV E DQG F LV IROORZHG

,QWU À fC5$5$ A•FL1GG%– p1HP By LRQ %dcRCPW P€€•QWW R\HI

ACADEMY ARTICLES OF ASSOCIATION MODEL ONE

For use by mainstream special academies and free schools *(text overlapping / illegible)* schools

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)RU XVH E\ PDLQVWUHDP VSHFLDO DGHPDLGHW HDUQG WULHYHH \ VFKRRYLOVLRQ
VFKRROV

WR LV WHQGHUHG DQG HYHU\ YRWH DQORRW EGHLYDOO OR ZH$Q\DRWE
PDGH LQ GXH WLPH VKDOO EH UHIHUURHG WKROWKEHFKDLQLDJPDD
F<H €0F a€50p€R Pp€H F56pHsyWDQ €pR EVM IL

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)RU XVH E\ PDLQVWUHDP VSHFLDO DGHPDLHWHDUQQGDWULYHHVSUKRYROVLYRQO

VFKRROV

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)RU XVH E\ PDLQVWUHDP VSHFLDO DGHPLQHWHDUQGDWULYHH\VFKRRYLVRQ
VFKRROV

VKDOO EH HQWLWOHG WR H[HUFLVH RUKJHDQYLDDPDWSLRRZHOKZLFK
UHSUHVHQWV DV WKDW RUJDQLVDWGRRQLGXXOOG0HPEHUFLRH WV
$FDGHP\ 7UXVW

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7KH QXPEHU RI 7UXVWHHV VKDOO EHVQRRWVOHUVZLWKDQ
GHWHUPLQHG E\ RUGLQDU\ UHVROXWPDRLQPXVPKDOO QRW EH V

6XEMHFW WR $UWLFOHV DQG DYHWWKHS$FRGEHORRZZQX
7UXVWHHV

a XS WR 7UXVWHHV DSSRLQWHG XQGHU $UWLFOH

b QRW XVHG

c D PLQLPXP RI 3DUHQW 7UXVWHHV HOOHFWHG RU DS
LQ WKH HYHQW WKDW QR /RFDO *RYHUQLQJ$UW%RGLH
D RU LI QR SURYLVLRQ LV PDGH IRHUU QRWU OHRDQVW
HDFK HVWDEOLVKHG /RFDO *RYHUQLQJ %RG\ SXUVX

7KH $FDGHP\ 7UXVW PD\ DOVR KDYH DWQOHG&RQRQGSHWUH$UWWU

7KH ILUVW 7UXVWHHV VKDOO EH WWRKRIIQHW SGHHUOVULRYYQHVU EOQG P
SXUVXDQW WR VHFWLRQV DQG RI WKH &RPSDQLHV $FW

)XWXUH 7UXVWHHV VKDOO EH DSSURLQEWHHGG XURLG HHOLMVFKWHV
$UWLFOHV :KHUH LW LV QRW SRVVLRELOQQHWWHRRGUURVVXFLFHOODLFF7UXHXGVWW
IDFW WKDW DQ $FDGHP\ KDV QRW \HWVYHEDDOQHQ $DUVVWWLDFEFOOHLVRKWHKUHS
WKHUHRI VKDOO QRW DSSO\

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7KH 0HPEHUV PD\ DSSRLQW E\ RUGLVQOQHHDUU\ UHVROXWLRG

$ 1RW XVHG

% 7KH WRWDO QXPEHU RI 7UXVWHHV2ILUQFHHOXGLQWKWKNRY&K

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WKHPVHOYHV EHHQ VR DSSRLQWHG 7KHSORXHMHWRIHW PHD\ QR
$FDGHP\ 7UXVW DV D &R RSWHG 7UXVWXHMHHW ZKHHDEULHWKH
HPSOR\HHV RI WKH $FDGHP\ 7UXVW ZRWOO QH[FPEHHGURRQH7UXV
LQFOXGLQJ WKH &KLHI ([HFXWLYH 2VIDFHWUXWWRHWKH H[HQW

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7KH WHUP RI RIILFH IRU DQ\ 7UXVWWHH WKDW VD ODVEWLIRHX UO
QRW DSSO\ WR DQ\ SRVW ZKLFK LV KHODGOJH[RORJLILEOR VRREEH
SDUWLFXODU W\SH RI 7UXVWHH DQ\ WHUXHVOWHFWVPRG\DEWH DUH HDO
0HHWLQJ

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$ 7UXVWHH VKDOO FHDVH WR KRROGERQRFHLFH KVHR UWKVHL
$FDGHP\ 7UXVW EXW RQO\ LI DW OHLDQVWRIWILFUHZKFQXWWHHQWVHQF
UHVLJQDWLRQ LV WR WDNH HIIHFW

$ 7UXVWHH VKDOO FHDVH WR KRROGGSRUVLURQ RIUK$HHUWRUUG
DSSRLQWHG RU HOHFWHG KLP RU RWKVHKUHZLPMHPEEH\URVULGOQLDU
DFFRUGDQFH ZLWK WKH &RPSDQLHV $FW

:KHUH D 7UXVWHH UHVLJQV KLV RHILWWKHRXULXV WHHPRRYHU G
KH LV UHPRYHG IURP RIILFH WKRVHHQQHRXWLOFJH KLYRHUVHKRDOW
&OHUN

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1R SHUVRQ VKDOO EH TXDOLILHGJWWR EHRDJ 7RUXHVWWDHW WL
GDWH RI KLV HOHFWLRQ RU DSSRLQWPHQWXQGH 1RWFXUDEHQOQRWLSV
$FDGHPLHV VKDOO EH D 7UXVWHH

$ 7UXVWHH VKDOO FHDVH WR KRROGHER\IILUFLFDLVRLQRKRILEHLHFOR

7KH 'HSDUWPHQW UHFRPPHQGV D PLQLPVXPRRI\WEJH $FHDUGPHH0\RRWZUKXHVYHWVHWLURW
ZKHWKHU D URWDWLRQDO DSSRLQWPHQWLVPDSOOGHUJHHQWLHIGPHQQWLVWVWMKVHWPDQ\
DQQXDO EDVLV ,I VXFK D V\VWHP LV HLPSOOPHQWWGD\WDWKH'H$FOGDWHPPQ\7
VKRXOG DGRSW $UWLFOH UHTXLULQGJ0WKH $FDGHP\ 7UXVW WR KROG I

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7UXVWHH ZKHUH KH KDV DW DQ\ WLPHDOO ERHHQ FRQYLFWXHGGL
WKDW KDYH EHHQ VSHQWLWXOOGVHLURQVRH 2IHHKOOGHUV $FW D
H[FOXGLQJ DQ\ RIIHQFH IRU ZKLFK WKRHUPD[OQPXPHVHQQWOHQWH(
H[FHSW ZKHUH D SHUVRQ KDV EHHQ FRQOYLVFWGHRU VDHQFVRRLF

RI WKH &KDULWLHV $FW

$IWHU WKH ILUVW $FDGHP\ KDV RSHQOLHGHGD ISURPVRROOGVK
FRQWLQXLQJ WR KROG RIILFH DV D R7UXVHWFHHDLURE\KRV WQR
7UXVWHHV D FULPLQDO UHFRUGV FHUWLOHHFYDWHXDQGHDQVHHFN

% RI WKH 3ROLFH $FW   ,Q WKGLHYFHOQWHWKDWLWQKHRUFPLH
ZKLOFKXEHEG KGLÀVIWL

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PHHWLQJ RI D FRPPLWWHH RI WKH 7UXVWHHV XQOHVV WKH

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WKH DGGUHVV SURYLGHG E\ HDFK 7UXVWHH IURP W

E   D FRS\ RI WKH DJHQGD IRU WKH PHHWLQJ

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K   0   @   Y   @   G

$&$'(0< $57,&/(6 2) $662&,$7,21 02'(/ 21(

)RU XVH E\ PDLQVWUHDP VSHFLDO DGH PLHWHDUQQGD WULYHH \VFKRRYRLVRQ VFKRROV

:KHUH LQ DFFRUGDQFH ZLWK $UWLRFOHL V WLUHLPPHLHQWDLWHQGHG DOO WKH PDWWHUV VSHFLILHG DV LWHPPWKHRPHEHXWLQH VKD RRK GLVSRVHG RI D IXUWKHU PHHWLQJ VKDV ROR EHD FRLO YUHHQDHV G SUDFWLFDEOH EXW LQ DQ\ HYHQW ZLWK FK QWKHHYHPHQHG DLQJ RZL RULJLQDOO\ WR EH KHOG RU ZDV VR WHUPLQDWHG

:KHUH WKH 7UXVWHHV UHVROYH LQ RD DGRMURGXDQQF E\ ZHWW EHIRUH DOO WKH LWHPV RI EXVLQHVVHRQRW WKKDHJHIOQGDWKHDY EHIRUH GRLQJ VR GHWHUPLQH _€pVFEH WKK A€@ 8 RI H V

)HEUXDU\ Y

$&$'(0< $57,&/(6 2) $662&,$7,21 02'(/ 21(

)RU XVH E\ PDLQVWUHDP VSHFLDO DGHPLQHDUQ DWLYHHVSUKRRYLVRQ
VFKRROV

6XEMHFW WR $UWLFOHV   ZKRQHRWWRKWHVLVWDKHT
FKDLUPDQ RI WKH PHHWLQJ VKDOO KRDYG\RFWDXVWLYLQJWYRWWH
KDYH

7KH SURFHHGLQJV RI WKH 7UXVWHHV VKDOO QRW EH L

D   DQ\ YDFDQF\ DPRQJ WKHLU QXPEHU RU

E   DQ\ GHIHFW LQ WKH HOHFWLRQ DSSRLQWPHQW R

$ UHVROXWLRQ LQ ZULWLQJ VHJGQWR E\HPDOYWWKHRWULXV
PHHWLQJ RI 7UXVWHHV RU RI D FRPPLWWGDGG RIIUXVWWHHDW
EHHQ SDVVHG DW D PHHWLQJ RI 7UXVWRHHPLWRWHDVRWKUXFV
GXO\ FRQYHQHG DQG KHOG 6XFK D UHVRJRFXPLRQPDLOGRWQ
VDPH IRUP HDFK VLJQHG E\ RQH RU PRUH RI WKH 7UXVWHH

6XEMHFW WR $UWLFOH   WKH RSXWRWHHV VKDOO HQV

D   WKH DJHQGD IRU HYHU\ PHHWLQJ RI WKH 7UXVWH

E   WKH GUDIW PLQXWHV RI HYHU\ VXSFSXURFHHHGLEQ\JWKH
      SHUVRQ DFWLQJ DV FKDLUPDQ RI WKDW PHHWLQJ

F   WKH VLJQHG PLQXWHV RI HYHU\ VXFK PHHWLQJ D

G   DQ\ UHSRUW GRFXPHQW RU RWKHUHSDSHLQJ FRQVL

DUH DV VRRQ DV LV UHDVRQDEO\ SUHDUFWVLLFFDGEHOPH\ WRGH
SHUVRQV ZLVKLQJ WR LQVSHFW WKHP

7KHUH PD\ EH H[FOXGHG IURP DQ\ LDWLHPODEOEIUHXLLUS&UWR
RI $UWLFOH   DQ\ PDWHULDO UHODWLQJ WR

D   D QDPHG WHDFKHU RU RWKHU SHUVRRQPSEORRSOR\HOQGWV
      DQ\ $FDGHP\

E   D QDPHG SXSLO RU QDPHG VWXGHOQWRDWUURHUFUGDDLDQ
      WR DQ\ $FDGHP\ DQG

F   DQ\ PDWWHU ZKLFK E\ UHDVRQ RVDLWLWLVQDHGXUKRX[

$&$'(0< $57,&/(6 2) $662&,$7,21 02'(/ 21(

)RU XVH E\ PDLQVWUHDP VSHFLDO DGHPLHWHDUQGDWULYHHVSFKRRYLROVLRQQ

VFKRROV

UHPDLQ FRQILGHQWLDO

$Q\ 7UXVWHH VKDOO EH DEOH WR SDUWLFLHSYDEWHVLHOOHPS

RU YLGHR FRQIHUHQFH SURYLGHG WKDW

D   KH KDV JLYHQ QRWLFH RI KLV LQWHOGLSWKRQHWRXEOH

RQ ZKLFK KH FDQ EH UHDFKHG DQG RUHRSSURSULD

FRQIHUHQFH VXLWH IURP ZKLFK KH VKDOO EH WDNH

PHHWLQJ DW OHDVW KRXUV EHIRUH WKH PHHWLQ

G E   WKH 7UXVWHHV KDYH DFFHVSKHRQIO0€€PHRQISE

K   S   F   R   &   y   B

$&$'(0< $57,&/(6 2) $662&,$7,21 02'(/ 21(

)RU XVH E\ PDLQVWUHDP VSHFLDO DGHPLHWHDUQQGDWLHYHH VFKRROVLVRQO
VFKRROV

7KH 7UXVWHHV VKDOO SUHSDUH LWZLVJQQXKOH 6UWSDWHPH
5HFRPPHQGHG 3UDFWLFH DV LI WKH $FDGHPLW UXVWQG ZKXVDOO
WKHVH ZLWK WKH 6HFUHWDU\ RI 6WDWH'DQHPWKH HDEQFLS
$FDGHP\ )LQDQFLDO <HDU

118/ 5(7851

7KH 7UXVWHHV VKDOO FRPSO\ ZLWK WKHWKR&RPS$DWL
$FW RU DQ\ VWDWXWRU\ UH HQDTFWPHQWRLWKUURDGLFDF
SUHSDUDWLRQ RI DQ DQQXDO UHWXUQGWLRQWDFHFRHGDWQEGPDU

118/ 5(

$&$'(0< $57,&/(6 2) $662&,$7,21 02'(/ 21(

)RU XVH E\ PDLQVWUHDP VSHFLDO DGHPLHWHDUQQGDWWULYHH \VFKRRYLROVRQ

VFKRROV

E   WKH FRQGXFW RI 0HPEHUV RI WKH $FH€`SW€0W4P€

)HEUXDU\   Y